

National Statistics Office
Price Statistics Section

Manufacturing Production Index
Second Quarter, FY 2082/83 (B.S.)

October/November – December/January | Base Year: 2071/72 = 100 | Preliminary
Estimates

Preliminary Estimates

Base: 2071/72 = 100

Q2: Kartik–Poush 2082

OVERALL MPI – Q2

129.29

▲ Up from 126.57 in Q1 2082/83

QUARTER-ON-QUARTER CHANGE

+2.15%

▲ vs. Q1 FY 2082/83

YEAR-ON-YEAR CHANGE

+2.63%

▲ vs. Q2 FY 2081/82 (125.97)

SECTORS COVERED

29

Subsectors across 18 NSIC groups

Executive Summary

Key findings at a glance

Nepal's Manufacturing Sector Shows Resilience in Second Quarter of FY 2082/83

Nepal's Manufacturing Production Index (MPI) reached **129.29** in the second quarter of Fiscal Year 2082/83 (Kartik–Poush, 2082 / Oct–Jan 2025/26), marking a **2.15% rise over the previous quarter** and a **2.63% growth over the same quarter last year**. The index, measured against the base year 2071/72 (= 100), reflects the output of Nepal's manufacturing sector. The growth was mainly driven by a sharp rise in vegetable and animal oil production (up nearly 40% year-on-year), along with strong performance in grain milling and pharmaceuticals. However, sectors like beverages, tobacco, textiles, and construction-related industries remained weak possibly due to low domestic demand and seasonal post-monsoon effects.

Top Performer

Vegetable & Animal Oils (NSIC 104) surged to an index of **224.51** — up **39.96% year-on-year**, the highest annual gain among all sectors, driven by rising demand of edible oil and increased processing capacity.

Biggest QoQ Jump

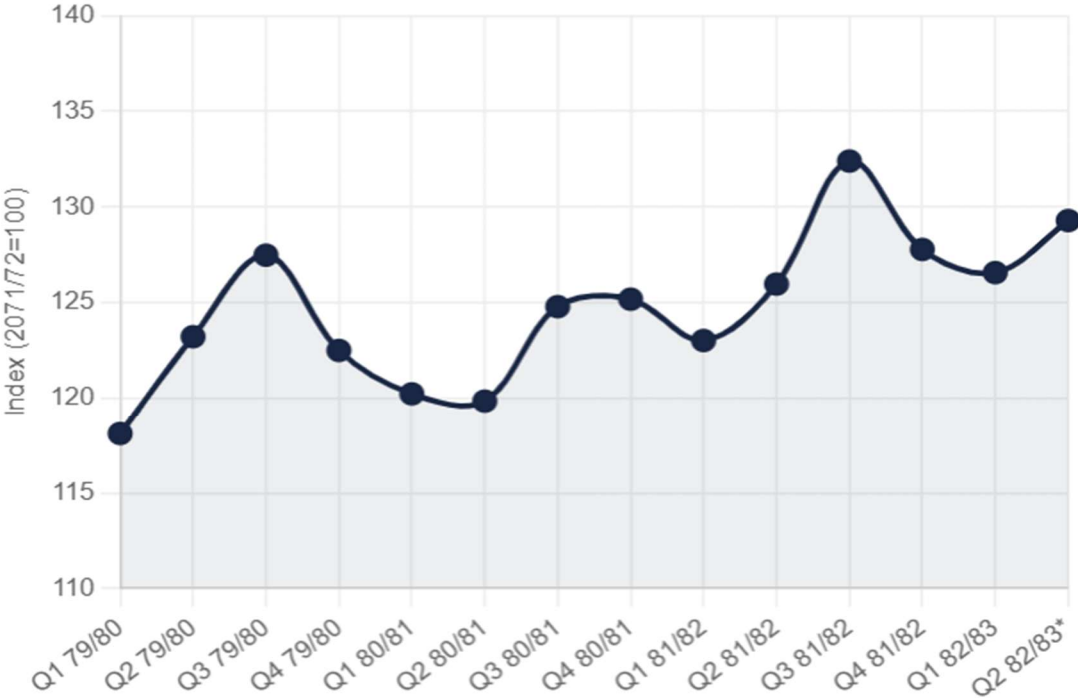
Other Food Products (NSIC 107) posted a **+45.94% quarter-on-quarter** increase, reflecting seasonal production surge in sugar and noodle manufacturing after the festival season bridging Q1–Q2.

Underperforming Sector

Dairy Products (NSIC 105) fell to **90.99** which is below the base year level and declining **3.05% year-on-year**. This reflects reduced raw milk supply in winter months and possibly constrained cold-chain logistics.

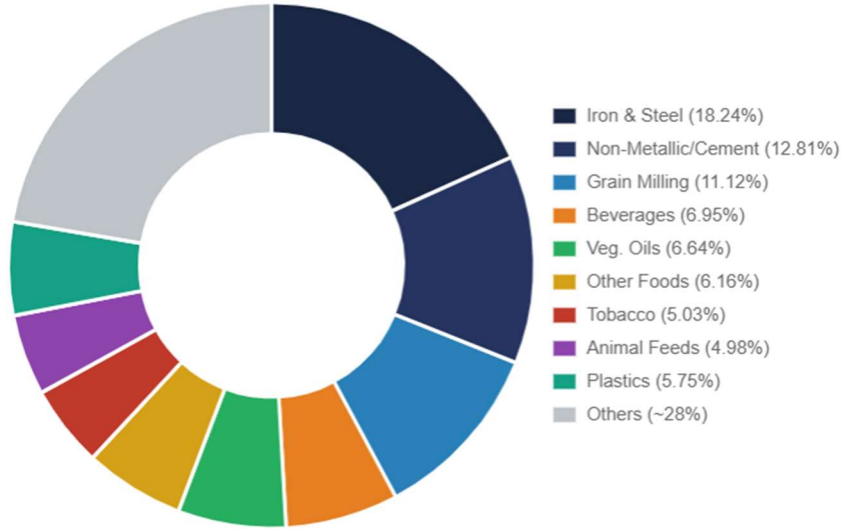
Overall MPI – Quarterly Trend (2079/80 to Q2 2082/83)

Base Year 2071/72 = 100 | Shaded area denotes annual range



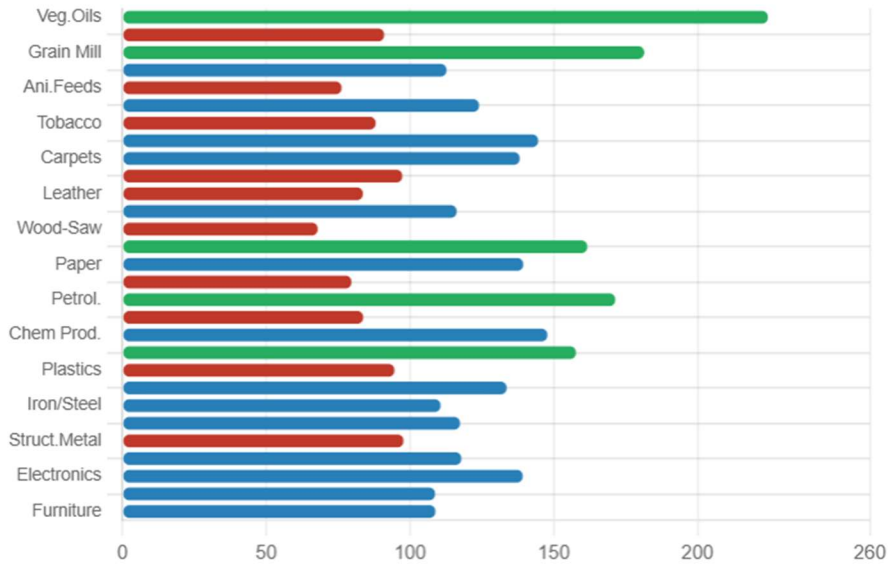
Weight Share of Major Sectors (%)

Top 8 sectors account for ~75% of total manufacturing weight



Q2 FY 2082/83 Index by Sector

Base = 100; bars above 100 indicate output above base-year level



Year-on-Year Change (%) – Q2 FY 2082/83 vs Q2 FY 2081/82

Positive = expansion; Negative = contraction compared to same quarter last year

